

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED INCOME STATEMENT**  
**FOR THE QUARTER AND YEAR-TO-DATE ENDED 31 MARCH 2015**

	Quarter and Year-to-date ended	
	31.3.2015	31.3.2014
	(Unaudited)	(Unaudited)
	RM'000	RM'000
<b>Revenue</b>	321,987	213,294
Cost of sales	(234,249)	(147,817)
<b>Gross profit</b>	87,738	65,477
Other income	1,539	1,623
Distribution expenses	(10,607)	(10,356)
Selling and administrative expenses	(28,629)	(22,428)
<b>Profit before tax</b>	50,041	34,316
Income tax expense		
- Current tax	(13,203)	(9,632)
- Deferred tax	-	773
<b>Profit net of tax for the period</b>	36,838	25,457
<b>Earnings per ordinary share (sen)</b>	22.41	15.49

The Consolidated Income Statement should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE QUARTER AND YEAR-TO-DATE ENDED 31 MARCH 2015**

	<u>Quarter and Year-to-date ended</u>	
	31.3.2015 (Unaudited)	31.3.2014 (Unaudited)
	RM'000	RM'000
<b>Profit for the period</b>	<b>36,838</b>	<b>25,457</b>
Foreign currency translation	(94)	51
<b>Total comprehensive income for the period</b>	<u>36,744</u>	<u>25,508</u>
Total comprehensive income attributable to : Shareholders' equity	<u>36,744</u>	<u>25,508</u>

The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 MARCH 2015**

	As at 31.3.2015 (Unaudited)	As at 31.12.2014 (Audited)
	RM'000	RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	66,440	66,704
Intangible asset	4,782	4,782
Deferred tax asset	4,938	4,938
	<u>76,160</u>	<u>76,424</u>
<b>Current assets</b>		
Inventories	65,296	84,429
Trade and other receivables	26,003	28,434
Cash and cash equivalents	227,147	173,272
	<u>318,446</u>	<u>286,135</u>
<b>TOTAL ASSETS</b>	<u><u>394,606</u></u>	<u><u>362,559</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	164,386	164,386
Share premium	685	685
Other reserves	1,514	1,608
Retained earnings	60,583	64,841
<b>Total equity attributable to owners of the parent</b>	<u>227,168</u>	<u>231,520</u>
<b>Non-current liability</b>		
Deferred tax liability	25	25
<b>Current liabilities</b>		
Trade and other payables	154,633	124,378
Current tax payable	12,780	6,636
	<u>167,413</u>	<u>131,014</u>
<b>Total liabilities</b>	<u>167,438</u>	<u>131,039</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>394,606</u></u>	<u><u>362,559</u></u>
<b>Net Assets per share (RM)</b>	<u><u>1.38</u></u>	<u><u>1.41</u></u>

The Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE YEAR-TO-DATE ENDED 31 MARCH 2015**

	←----- Attributable to equity holders of the Company ----->					
	←----- Non-distributable ----->				Distributable	
	Share Capital	Share Premium	Capital Redemption Reserve	Foreign Currency Translation Reserve	Retained Earnings	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>At 1 January 2015</b>	164,386	685	1,365	243	64,841	231,520
Total comprehensive income for the financial period	-	-	-	(94)	36,838	36,744
Dividends on ordinary shares	-	-	-	-	(41,096)	(41,096)
<b>At 31 March 2015</b>	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>149</u>	<u>60,583</u>	<u>227,168</u>
<b>At 1 January 2014</b>	164,386	685	1,365	141	67,734	234,311
Total comprehensive income for the financial period	-	-	-	51	25,457	25,508
Dividends on ordinary shares	-	-	-	-	(53,425)	(53,425)
<b>At 31 March 2014</b>	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>192</u>	<u>39,766</u>	<u>206,394</u>

The Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE YEAR-TO-DATE ENDED 31 MARCH 2015**

	Year-to-date ended	
	31.3.2015	31.3.2014
	RM'000	RM'000
	(Unaudited)	(Unaudited)
<b>Cash flows from operating activities</b>		
Profit before tax	50,041	34,316
Adjustments for:		
Property, plant and equipment		
- Depreciation	1,807	1,995
- Loss/(Gain) on disposal	3	(271)
Interest income	(1,541)	(1,334)
Impairment loss on trade receivables	19	104
(Reversal of)/allowance for stock obsolescence	(1)	629
Unrealised foreign exchange (gain)/loss	(63)	38
<b>Operating profit before working capital changes</b>	<b>50,265</b>	<b>35,477</b>
Increase in receivables	(9,607)	(791)
Decrease in inventories	19,134	15,095
Increase in payables	29,270	9,758
<b>Cash generated from operations</b>	<b>89,062</b>	<b>59,539</b>
Tax paid	(7,059)	(9,216)
<b>Net cash generated from operating activities</b>	<b>82,003</b>	<b>50,323</b>
<b>Cash flows from investing activities</b>		
Purchase of property, plant and equipment	(1,551)	(992)
Proceeds from disposal of equipment	-	271
Interest received	1,541	1,334
<b>Net cash (used in)/generated from investing activities</b>	<b>(10)</b>	<b>613</b>
<b>Cash flows from financing activities</b>		
Dividends paid	(41,096)	(53,425)
Payment made on behalf by related companies	13,263	21,052
(Repayment to)/payment made on behalf by penultimate holding company	(194)	53
<b>Net cash used in financing activities</b>	<b>(28,027)</b>	<b>(32,320)</b>
Net increase in cash and cash equivalents	53,966	18,616
Effects of foreign exchange rate changes	(91)	55
Cash and cash equivalents at beginning of year	173,272	152,883
<b>Cash and cash equivalents at 31 March</b>	<b>227,147</b>	<b>171,554</b>

The Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.